BUSINESS CASE WHITEPAPER · FND-030

Formation and bank launch concierge

Keep formation and banking preparation on one launch plan.



The decision

Formation, banking preparation and records handover need coordination across the same small founding team.

What the fee buys

We coordinate one standard formation, one banking application pack, one follow-up and a records handover for up to two directors. The applicant controls submission and the provider decides whether to open the account. A supervised agent handles formation. Statutory and agent fees are separate.

When to commission

Choose the combined scope when the team needs each included stage and understands separate agent costs.

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SCOPE AND OPERATING CASE

How the work changes the decision

Starting position

Two directors can prepare the bank evidence while the agent coordinates the company filing.

In this illustrative case

Track the parallel tasks and the specific point where bank preparation depends on a completed record.

Inputs and ownership

Identify up to two directors, appointed agent, business activity and preferred banking route.

1. Coordinate formation scope
2. Prepare bank evidence
3. Organise follow-up and handover

Using the handover

Use the shared checklist to see exactly who can progress each step and where an external answer is needed.

An alternative to buying

Buy individual services if formation is already complete or banking preparation is the only gap.

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INVESTMENT AND EVALUATION

Test the case before approving spend

£1,499 GBP · one-time catalogue fee excluding applicable VAT

Full cost to the buyer

Government, agent, address and bank charges are separate where applicable. Include the cost of preparing inputs, reviewing the output and implementing any subsequent changes.

A time-only comparison

At an illustrative £40 per staff hour, the fee alone equals 37.48 hours. Replace £40 with your own fully loaded hourly cost. Divide the full incremental cost by that rate to find your break-even hours. Count only effort you can reasonably avoid. This illustration predicts no saving.

What to measure

Count handovers with named owners, complete evidence and a recorded next dependency. Record a baseline before work begins. Use the same scope and definition at follow-up, and note changes outside this service.

Timing and dependencies

Pay upfront at the external checkout. You can prepare immediately. We track clearance and start intake when payment clears, which can take up to seven business days depending on the payment system. The estimate after start and receipt of complete inputs is 5–10 working days for our work. Provider and applicant waiting time is additional.

Approval test

Choose the combined scope when the team needs each included stage and understands separate agent costs. Assign an owner for the handover and a date for checking the measure. If the inputs or owner are missing, defer the purchase.

Basis: Routine Works service specification FND-030, GBP catalogue fee and an illustrative working case. View service scope.

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