BUSINESS CASE WHITEPAPER · FND-019

Guided bank application session

Work through the bank form with a guide beside you.



The decision

A director needs guidance on a particular bank form while retaining control of credentials and submission.

What the fee buys

We walk one director through one provider's form by video. The director enters credentials, signs and submits. The applicant controls submission and the provider decides whether to open the account.

When to commission

Book when the director has the form and factual inputs ready and can attend the session personally.

SPARKLE SOLUTIONS GROUP LTD · Registered in England and Wales
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SCOPE AND OPERATING CASE

How the work changes the decision

Starting position

A provider asks about expected turnover and the director only has a range.

In this illustrative case

Record the estimate basis for discussion. The director chooses the truthful answer and submits it.

Inputs and ownership

Have the chosen provider's form and your factual answers ready. Keep sign-in codes private and enter credentials yourself.

1. Agree provider and access
2. Walk through form
3. Applicant reviews and submits

Using the handover

Use the session to clarify the provider's questions while the applicant retains control of the form.

An alternative to buying

Use provider guidance when the director can complete the form independently.

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INVESTMENT AND EVALUATION

Test the case before approving spend

£299 GBP · one-time catalogue fee excluding applicable VAT

Full cost to the buyer

Government, agent, address and bank charges are separate where applicable. Include the cost of preparing inputs, reviewing the output and implementing any subsequent changes.

A time-only comparison

At an illustrative £40 per staff hour, the fee alone equals 7.47 hours. Replace £40 with your own fully loaded hourly cost. Divide the full incremental cost by that rate to find your break-even hours. Count only effort you can reasonably avoid. This illustration predicts no saving.

What to measure

Count unclear fields resolved or assigned a precise clarification question by the end of the session. Record a baseline before work begins. Use the same scope and definition at follow-up, and note changes outside this service.

Timing and dependencies

Pay upfront at the external checkout. You can prepare immediately. We track clearance and start intake when payment clears, which can take up to seven business days depending on the payment system. The estimate after start and receipt of complete inputs is 2–3 working days for our work. Provider and applicant waiting time is additional.

Approval test

Book when the director has the form and factual inputs ready and can attend the session personally. Assign an owner for the handover and a date for checking the measure. If the inputs or owner are missing, defer the purchase.

Basis: Routine Works service specification FND-019, GBP catalogue fee and an illustrative working case. View service scope.

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